

# Fulcrum Partners LLC

## Corporate Owned Life Insurance (COLI)

Your company may purchase Corporate Owned Life Insurance (COLI) to cover a select group of management employees. COLI can be a powerful, long-term tool in building your tax planning strategy.

Andrew Hart of Fulcrum Partners Washington DC , along with the other Fulcrum Partners professionals nationwide, specialize in COLI Best Practice Provisions and can help you determine when COLI could be beneficial in your long-term deferred compensation planning.

Recognized as one of the largest independent distributors of Corporate Owned Life Insurance in the US, Fulcrum Partners provides a wide variety of general account and separate account COLI products from top-rated insurance carriers.

Learn more about the Fulcrum Partners executive benefits advisory team at [Fulcrum Partners Managing Directors nationwide directory](#).



Securities offered through Valmark Securities, Inc. Member [FINRA](#), [SIPC](#), 130 Springside Drive, Akron, OH 44333-2431, Tel: 1-800-765-5201. Investment Advisory Services offered through Valmark Advisers, Inc., which is a SEC Registered Investment Advisor. Fulcrum Partners LLC is a separate entity from Valmark Securities, Inc. and Valmark Advisers, Inc.

